

**The shareholders of INTRASENZE AB (Publ), 559020-2502, are hereby invited to attend the AGM, Thursday April 4, 2019 at 16.00 Sveavägen 53 in Stockholm.**

**Right to participate and registration**

Shareholders wishing to participate in the Annual General Meeting must be entered in the share register on Thursday, March 28, 2019, register with the company no later than March 28 in writing to [intrasenze@intrasenze.com](mailto:intrasenze@intrasenze.com). The notification must include the full name, person or corporate identity number and shareholding. The application must, if applicable, be accompanied by proxies, registration certificates and other authorization documents.

**Proposed agenda**

- 1) Election of Chairman of the Meeting
- 2) Preparation and approval of the voting list
- 3) Approval of agenda
- 4) Election of one or two auditors
- 5) Examination of whether the meeting has been duly convened
- 6) Presentation of the presented annual report and auditor's report, and, if applicable, consolidated accounts and group audit report
- 7) Resolution
  - a) Establishment of income statement and balance sheet, and, if applicable, consolidated income statement and consolidated balance sheet
  - b) Disposals regarding profit or loss according to the adopted balance sheet
  - c) Discharge from liability for Board members and the CEO
- 8) Determination of board and auditor's fees
- 9) Election of Board of Directors and auditing companies or auditors, as well as deputy auditors
- 10) Authorization for the Board to make a decision on a new issue of shares, on one or more occasions, until the next Annual General Meeting with or without the right of the shareholders' pre-emption
- 11) Closing of the Meeting

Proposal item 10 requires a 2/3 majority of the votes cast as well as of the represented shares at the meeting. All complete proposals for resolutions, paragraphs 9 and 10, the Board's report acc. Chapter 13 ABL § 6 and 7 are available from the company and can be requested via mail; [mats.lundberg@intrasenze.com](mailto:mats.lundberg@intrasenze.com). The annual report and the auditor's opinion on the board's report will be available one week before the meeting.

Stockholm in March 2019  
Intrasenze (Publ) AB  
THE BOARD

### **Decision proposal in brief Appropriation**

The Board of Directors proposes that the AGM decide on the profit according to the Board's proposal in the annual report. The Board of Directors proposes no dividend be paid 2018.

### **Determination of the number of Board members and of the number of auditors and determination of fees for the Board and auditors**

The Board of Directors proposes that the number of members of the Board of Directors according to the Articles of Association shall be unchanged and that fees shall be paid with two price base amounts to the Chairman of the Board and one price base amount each to other Board members. Furthermore, the Board of Directors has proposed that an auditor should be appointed and that fees to the auditor should be paid according to approved invoice.

The Board of Directors proposes that the company's auditor, BDO in Mälardalen AB and responsible auditor Carl-Johan Kjellman, be re-elected until the end of the annual general meeting that will be held next financial year. Proposals from shareholders regarding election of the Board of Directors will be published no later than one week before the Annual General Meeting by email after the annual report has been published.

### **Decision to authorize the Board to make decisions on a new issue of shares (§ 10)**

The Board of Directors of Intrasure AB (Publ) proposes that the Annual General Meeting resolves to authorize the Board, within the framework of the current Articles of Association, on a number of occasions, during the period until the next Annual General Meeting, to decide on a new issue of B shares, with or without deviation from the shareholders' preferential rights in according to the following.

**A)** The number of shares issued under the authorization may correspond to an increase of the share capital of no more than thirty-four (34) percent based on the total share capital of the company after registration of the issue decisions, calculated as if the highest number of shares in the proposal in paragraph 10 were finally issued.

**B)** The newly issued shares shall be eligible for subscription in cash, in kind, with right of set-off or on terms that follow from Chapter 2. § 5 of the Companies Act.

**C)** New share issue resolved with the support of the authorization that takes place with deviation from the shareholders' preferential rights shall take place at a market subscription price. However, in the case of new issues that occur with deviation from the shareholders' preferential rights and which are subscribed for in cash, market-based issue discounts may be granted. In the case of rights issues, market-based issue discounts shall be given.

### **Purpose of the new share issue**

New share issue resolved on the basis of the authorization shall be made with the purpose of adding to the company working capital to market and sell the platform UAN-Safe, to reduce the company's debt and to be able to acquire businesses, products or shares in legal entities. New issues with deviation from the shareholders' preferential rights may also take place in order to develop the owner base in the company.